Barry N. Seidel (BS-1945) Stefanie Birbrower Greer (SG-2898) DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708 Telephone: (212) 277-6500 Facsimile: (212) 277-6501

Attorneys for Motors Liquidation Company GUC Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

.

REPLY TO RESPONSE FILED BY MAYA A. BROADY TO THE 276TH OMNIBUS OBJECTION (PROOFS OF CLAIM NOS. 70896, 70925)

TO THE HONORABLE ROBERT E. GERBER UNITED STATES BANKRUPTCY JUDGE:

The Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011, files this reply (the "Reply") to the response (the "Response") filed by Maya A. Broady (a/k/a/ Maya Killings) to the GUC Trust's 276th omnibus objection, which includes an objection (the "Objection") to proofs of claim numbers 70896 and 70925 (attached hereto as Exhibit A and Exhibit B, collectively, the "Claims") filed on February 12, 2011 and February 14, 2011, respectively, by Ms. Broady on the basis that the Claims were filed after the bar date established for general unsecured claims in the Debtors' cases. In support of this Reply, the GUC Trust respectfully represents:

PRELIMINARY STATEMENT

- 1. In the Objection, the GUC Trust argues that the Claims should be expunged because they were filed after the November 30, 2009 deadline for filing claims in these chapter 11 cases (the "Original Bar Date"). See Objection, at ¶¶ 5 and 7. Despite the fact that Ms. Broady was given actual notice of the Original Bar Date, she did not file the Claims until February 2011. See Exhibits A-C.
- 2. Though not clear in the Response, it appears that Ms. Broady is arguing that the Claims are administrative claims subject to the February 14, 2011 bar date (the "Administrative Bar Date"). As set forth more fully herein, Ms. Broady's claims each arise from events occurring prior to the commencement of the Debtors' chapter 11 cases, and are, as a matter of law, subject to the Original Bar Date. Given that the Original Bar Date applies, it is Ms. Broady's burden to show why her circumstances satisfy the "excusable neglect" standard required by the Supreme Court in *Pioneer Investment Services Co. v. Brunswick Associates L.P.*, 507 U.S. 380, 395 (1993), and its Second Circuit progeny. Despite her lengthy Response, Ms. Broady fails to address why the Claims were filed late, and thus has not satisfied her burden.
- 3. Based on the foregoing, and given that Ms. Broady was sent actual notice of the Original Bar Date, the Claims should be disallowed and expunged.

THE CLAIMS

4. On February 12, 2011, Ms. Broady filed Claim No. 70896 against "General Motors Company/Corporation," which she identifies as a administrative and priority claim. *See* Exhibit A. By this claim, Ms. Broady seeks \$200,000 for damages arising from alleged "unpaid disability," "Dex-Cool engine damage," and employment discrimination that allegedly took place during her employment with General Motors Co. from August 1984 until April 1992. *Id.*

- 5. On February 14, 2011, Ms. Broady filed Claim No. 70925, also in the amount of \$200,000. This claim appears to substantially identical to Claim No. 70896, except for a hand written note which reads: "original sent on 2/10/11, '2nd Copy" and the addition of a page to a disability policy. *See* Exhibit B. In February 2011, counsel for the Debtors asked Ms. Broady to agree to the disallowance and expungement of this claim, on the basis that it was duplicative of the previously filed claim. Ms. Broady refused to do so. Response, Exhibit 4. Thus, it appears Ms. Broady is seeking separate recovery from the Debtors on account of each of the Claims.
- 6. On April 27, 2012, the GUC Trust filed the Objection, in which it asserted that the Claims should be disallowed and expunged because they were filed after the Original Bar Date. There is nothing on the face of either of the Claims which indicates they are administrative in nature, though they have each been labeled by Ms. Broady as such.
- 7. On May 16, 2012, Ms. Broady filed the Response. In the Response, Ms. Broady focuses on the substance of the Claims and does not directly address the reasons for the late filing. Ms. Broady alleges, among other things, that she:
 - was under "doctor's care throughout 2009-2011." Response, Exhibit 4.
 - made various calls to Debtor's counsel from 2009 to 2010 which were not returned or properly handled. Response at 1-2.
 - was discriminated against and sexually harassed and "the injustice needs to be eradicated." Response at 2.
 - did not receive accurate or correct information regarding the bankruptcy claims process. Response at 2-3.

Much of the Response is simply irrelevant to the issue before the Court, and related only to the substance of the Claims. *See*, *e.g.*, Response, Exhibit 6 (EEOC complaint and "sexual harassment material"); Exhibit 7 (employer benefits program); Exhibit 8 (correspondence between Ms. Broady and her employer in 1992); Exhibit 9 (Ms. Broady's medical diagnosis); Exhibit 10 (documents related to application for worker's compensation); Exhibit 11 (correspondence from 1993 regarding claim for disability); and Exhibit 12 (a website article documenting the Dex Cool Class Action settlement and a receipt for car repairs).

- does not have an attorney so "ascertaining or receiving vital information became almost non-existent." Response at 2.
- is "still experiencing problems" "even though the Dex Cool Class Action Law Suit [sic] is over." Response at 3.

NOTICE OF THE BAR DATE

8. On September 16, 2009, the Court entered an order which, among other things, set the Original Bar Date for November 30, 2009 (the "Bar Date Order"). In September, 2009, notice of the Original Bar Date was sent by the Debtors' claims agent (Garden City Group, "GCG") to various parties in interest, including Ms. Broady, in accordance with the terms of the Bar Date Order. *See* Exhibit C. The Bar Date Order was sent to Ms. Broady at the following address, which was also the address listed by Ms. Broady in the Claims:

Broady, Maya 238 Sawyer St Rochester, NY 14619-1928

As set forth in the attached declaration of Angela Ferrante, attached hereto as Exhibit D, the notice sent to Ms. Broady was not returned to GCG.

9. On December 14, 2010, the Court entered an order (the "Administrative Bar Date Order") which, among other things, set the deadline for filing administrative claims for February 14, 2011 (the "Administrative Bar Date"). In December 2012, the Administrative Bar Date Order was served by GCG to various parties in interest, including Ms. Broady. *See* Exhibit E. The Administrative Bar Date Order also went to the address listed above and in the Claims.

ARGUMENT

A. The Claims are General Unsecured Claims Subject to the Original Bar Date²

10. Ms. Broady asserts administrative claims against the Debtors based on three main theories (i) unpaid disability for the period from 1992 to the present; (ii) discrimination which occurred during the period of her employment from 1984 until 1992; and (iii) Dex-cool engine damage which occurred in 2007. *See* Exhibits A and B. None of these claims are administrative claims, as Ms. Broady alleges. Indeed, each of these is clearly a claim arising from a prepetition relationship with the Debtors and thus, as a matter of law, is subject to the Original Bar Date. *See* Bar Date Order (applying the Original Bar Date to "any unsecured claim, secured claim, priority claim, or claim under section 503(b)(9)" which arose prior to the commencement of the Debtors' chapter 11 cases).

1. Applicable Law

11. A claim is a prepetition claim where (as here) it arises out of a prepetition relationship recognized in the law of contract or torts. *See LTV Steel Co. v. Shalala (In re Chateaugay Corp.)*, 53 F.3d 478, 497 (2d Cir. 1995) ("A claim will be deemed pre-petition when it arises out of a relationship recognized in . . . the law of contracts or torts."); *West v. WorldCom, Inc.*, No. 06 Civ. 0748, 2007 U.S. Dist. LEXIS 83924, at *6-7 (S.D.N.Y. Nov. 14, 2007) ("Claims arise before a petition when the parties are engaged in a pre-petition relationship recognized in contract or tort law."). In contrast, for a debt to be given administrative expense status: (i) the expense must arise out of a transaction between the creditor and the debtor in possession and (ii) the creditor's consideration for the expense must be both supplied to and

The GUC Trust requests the Court treat the facts alleged by Ms. Broady as the basis for the Claims as true, solely for the purpose of establishing when the Claims arose. However, the GUC Trust reserves the right to challenge such factual allegations, all of which the GUC Trust expressly refutes.

beneficial to the debtor in possession in the operation of the business. 11 U.S.C. § 503(b)(1)(A). Two *Trustees of the Amalgamated Ins. Fund v. McFarlin's, Inc.*, 789 F.2d 98, 101 (2d Cir. 1986); *In re Ames Dep't Stores, Inc.*, 306 B.R 43, 55 (Bankr. S.D.N.Y. 2004).

2. The Claims

12. Here, Ms. Broady is seeking recovery from the Debtors on three separate grounds. The first two grounds – seeking disability payments and recovery for employment discrimination – arise from her employment with the Debtors from 1984 to 1992, well prior to the filing of the Debtors' chapter 11 cases. *See* Exhibit A. Ms. Broady's third alleged basis for recovery arises from engine damage which, by her own admission, occurred in 2007 to her 2001 Pontiac. *Id.* It is clear that each of these claims arose out of a prepetition relationship with the Debtors, and thus are claims subject to the Original Bar Date.³ Additionally, it is manifest that there is nothing in the Claims or the Response which indicates that the Claims should be entitled to administrative expense status and, thus, should be subject to the Administrative Bar Date.

B. Ms. Broady Cannot Satisfy Her Burden of Showing "Excusable Neglect"

13. Because Ms. Broady failed to file the Claims before the Original Bar Date, she is not entitled to recovery on account of the Claims unless and until she can demonstrate "excusable neglect." Especially in light of the fact that Ms. Broady received actual notice of the Original Bar Date, she simply cannot meet this burden.⁴

Even if timely, these Claims would still fail because any such claims would likely be barred by the applicable statute of limitations, given that Ms. Broady's employment with the Debtors ended over seventeen years prior to the Petition Date. Moreover, the claims based on Dex-cool would likely be barred because those claims were resolved by a prepetition class action. *See* ECF No. 10172.

In conversations with counsel, Ms. Broady has asserted that she did not get notice of the Original Bar Date. This assertion is, however, belied by the record. *See* supra at ¶¶ 8-9. Moreover, Ms. Broady has not (and cannot) provide evidence overcoming the presumption that a recipient receives an item that is mailed to the correct address. *See*, *e.g.*, *In re Dana Corp.*, No. 06-10354, 2007 WL 1577763 at *4 (Bankr. S.D.N.Y. May 30, 2007) (citations omitted). As this court has previously held, without such

1. Applicable Law

- 14. A proof of claim is not timely filed unless it is filed "prior to a bar date established by order of a bankruptcy court." *In re XO Commc'n, Inc.*, 301 B.R. 782, 791 (Bankr. S.D.N.Y. 2003); Fed. R. Bankr. P. 3003(c)(3). As a general rule, any creditor who fails to file a proof of claim on or before the applicable bar date "will be forever barred that is, forbidden from asserting the claim against each of the Debtors and their respective estates." *Bar Date Order* at ¶ 6. In that regard, the bar date "does not function merely as a procedural gauntlet, but as an integral part of the reorganization process." *In re Hooker Invs., Inc.*, 937 F.2d 833, 840 (2d Cir. 1991) (internal citations and quotation marks omitted).
- 15. Bankruptcy Rule 9006(b)(1) provides the court with discretion to enlarge the time to file claims "where the failure to act was the result of *excusable neglect*." Fed. R. Bankr. P. 9006(b)(1) (emphasis added). The claimant has the burden of establishing excusable neglect. *In re Enron Corp.*, 419 F.3d 115, 121 (2d Cir. 2005); *In re Andover Togs, Inc.*, 231 B.R. 521, 549 (Bankr. S.D.N.Y. 1999).
- 16. In determining whether excusable neglect exists, courts are required to consider the following four factors in accordance with the Supreme Court's decision in *Pioneer*: "[1] the danger of prejudice to the debtor, [2] the length of the delay and its potential impact on judicial proceedings, [3] the reason for the delay, including whether it was within the reasonable control of the movant, and [4] whether the movant acted in good faith." 507 U.S. 380, 395 (1993).

evidence, the claim should be expunged if not timely filed and no excusable neglect has been demonstrated. Tr. 4/26/12 at 53:9-13.

In applying the second *Pioneer* factor, this Court previously held in this case that "the longer the delay, the harder it is to justify allowing a late claim to be filed." Tr. 2/9/12 at 30:24-25.

17. The Second Circuit takes a "hard line" in applying the *Pioneer* factors, placing the greatest weight and focusing primarily "on the third factor, the reason for the delay in filing a proof of claim." *Enron*, 419 F.3d at 122 (internal quotation marks omitted). "[I]nadvertence, ignorance of the rules, or mistakes construing the rules do not usually constitute 'excusable' neglect." *Pioneer*, 507 U.S. at 392; *In re Enron Corp.*, 419 F.3d 115, 123 (2d Cir. 2005) (finding that preoccupation does not constitute excusable neglect); *In re Lehman Bros. Holdings Inc.*, 433 B.R. 113, 126 (Bankr. S.D.N.Y. 2010) (finding that creditors who claimed to be unaware of their claims until after the bar date could not demonstrate excusable neglect because they failed to investigate and perform reasonable diligence to identify those claims). In the Second Circuit "[t]he equities will rarely if ever favor a party who fail[s] to follow the clear dictates of a court rule, and where the rule is entirely clear, we continue to expect that a party claiming excusable neglect will, in the ordinary course, lose under the *Pioneer* test." *Enron*, 419 F.3d at 123 (internal citations omitted).

2. The Claims

18. Here, Ms. Broady has not (and cannot) meet her burden of establishing excusable neglect.⁶ In her Response, she focuses primarily on the substance of the claim, and fails to explain why the Claims were filed fourteen months late.

The GUC Trust has a fiduciary duty to ensure the Bar Date Order is enforced as to all claimants who cannot show excusable neglect. Ms. Broady's *pro se* status does not change this approach. Indeed, while courts hold *pro se* litigants to less stringent standards than trained attorneys, a *pro se* litigant is nevertheless required to be aware of and comply with procedural rules and substantive law. *See, e.g., Traguth v. Zuck,* 710 F.2d 90, 95 (2d Cir. 1983) (A claimant's *pro se* status does not exempt the claimant from "compliance with relevant rules of procedural and substantive law."); *In re Hongjun Sun,* 323 B.R. 561, 566 (Bankr. S.D.N.Y. 2005) (finding that *Pioneer* and the Second Circuit's more stringent standards likewise apply to *pro se* claimants); *In re Klein,* 64 B.R. 372, 376 (Bankr. E.D.N.Y. 1986) (rejecting argument that literate *pro se* creditor should be excused from compliance with bar date because he did not understand the bar date notice received). Notably, the vast majority of the claims filed against the Debtors were timely filed in advance of the Bar Date. Thousands of creditors therefore understood the notice given and their obligation to comply with the Bar Date. Allowing the Claims would be unfair to all of the creditors that complied with the Court's deadlines. *In re Dana Corp.*, No. 06–10354, 2008 WL

- 19. It appears that Ms. Broady also seeks to blame Debtors' counsel and GCG for her failure to file a timely claim. Response at 1-3; Response, Exhibit 4. However, all of the allegations related to counsel's alleged failure to respond occurred in 2011 and 2012, well after the Original Bar Date. Response at 2-3. Moreover, if anything, the documents Ms. Broady filed with the Response indicate that GCG was quite responsive to her inquiries. *See, e.g.*, Response, Exhibit 4 (documenting a message sent to Ms. Broady regarding her claims); Response, Exhibit 5 at 3 (same). Thus, none of these allegations would support a finding of "excusable neglect."
- 20. Ms. Broady also appears to be arguing that the Claims were filed late because she was preoccupied with her medical care and was unable to file a claim in 2009 or 2010. Response, Exhibit 4 at 3. Even if such allegations were true, preoccupation does not render a mistake excusable. *See In re Enron Corp.*, 419 F.3d 115, 123 (2d Cir. 2005).
- 21. In short, nothing in the Response indicates that Ms. Broady's late filing should be excused. Especially given Ms. Broady received actual notice of the Bar Date, she cannot satisfy her burden of excusable neglect.

^{2885901,} at *6 (Bankr. S.D.N.Y. July 23, 2008) (finding that allowing the late-filed claim would be "unfair to those claimants who respected the Bar Date and would potentially open a floodgate of other late claimants seeking the same relief.").

CONCLUSION

For the reasons set forth above and in the Objection, this Court should enter an order expunging the Claims and granting such other and further relief as is just and proper.

Dated: New York, New York May 24, 2012

/s/ Stefanie Birbrower Greer

Barry N. Seidel (BS-1945) Stefanie Birbrower Greer (SG-2898) DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708 Telephone: (212) 277-6500

Facsimile: (212) 277-6501

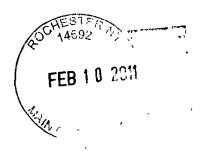
Attorneys for Motors Liquidation Company GUC Trust

EXHIBIT A

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 12 of 63

UNITED STATES BANKRUPICY COURT SOUTHERN DISTRICT OF NEW YORK		ADMINISTRATIVE PROOF OF CLAIM
Name of Debtor Against Which Administrative Claim is Ileid Screen Motor > Company (Comparetum	Case Number	CITYGO
Name of Creditor (The person or other entity to whom the debtor owes money or property): Yhaya H Bready AKA -Killings Name and address where notices should be sent: Maya A Broady 238 Sauyer St., Racikski, Kly 14619 Telephone number: 585-328-2325	Check box if you are aware that anyone else has tiled a proof of claim relating to your claim Attach copy of statement giving particulars Check box if you have never received any notices from the bankruptcy court in this case Check box if the address differs from the address on the envelope sent to you by the court	FEB 1 2 2011 70
Account or other number by which creditor identifies debtor	Check here It this claim	viously filed claim, dated
Services performed Money loaned Personal injury/wrongful death Taxes Other Det-cool Engine Claiminged	Retiree benefits as defined in 11 U Wages, salaries, and compensation Last four digits of SS# 40 Unpaid compensation for services from 60 (date)	(fill out below)
2. Date debt was incurred 5/88 - Present	3. If court judgment, date obtain-	ed·
Total Amount of Administrative Expense Claim. \$ 200,000 Check this box if claim includes interest or other charges in addition to the pricharges Brief Description of Administrative Expense Claim (attach any additional info		
5 Brief Description of Administrative Expense Claim (attach any additional info I) Unfaid disability, It was determined the wastoccal to retire from 6m in 4/19 temporary disability (6 monts) but not place i) Det-cool Engine damage. I had to the in 1/2007 due to explaint leakage. (See cathe 3 6m ja: led to provided me, I worked in a hostile	rut I Was disable 92. Set attackmands ad. eplace head cased in ma ached	ed at the time I s. I was Paid for 1 2001 Portion Surfine aim with EEUC, See attorbi
6. Credits: All payments made on this claim have been credited and deducted for the		THIS SPACE IS FOR COURT USE ONLY
7. Supporting Documents: Attach copies of supporting documents, such as promisson itemized statements of running accounts, contracts, court judgments, mortgages, see perfection of lien DO NOT SEND ORIGINAL DOCUMENTS—If the documents are not available, evoluminous, attach a summary	curity agreements, and evidence of explain. If the documents are	
Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, e envelope and copy of this proof of claim	enclose a stamped, self-addressed	
Date: Sign and print the name and title, if any, of the creditor or other claim (attach copy of power of attorney, if any): Penalty for presenting a fraudulent claim Fine of up to \$500,000 or in	. · 	0115 C 85 152 and 1571

F/K/A GPN 11 C (126 (REG))



February 5, 2011

Ms. Maya A. Broady 238 Sawyer Street Rochester, New York 14619

The Garden City Group, Inc Attention: Motors Liquidation Company Claims Processing P. O. ox 9386 Dublinm, Ohio 43017-4286

TO WHOM IT MAY CONCERN:

For many months now, I have been calling your office reference the attached Motors Liquidation with General Motors. I have either been disconnected, transferred to the wrong department, or the customer service representatives could not or did not answer my questions.

I have also attempted to go on line at <u>www motorsliquidationdocket com</u>, but could not locate the Administrative Poof of Claim Form until recently

I am filing the following claims.

- The Dex cool fluid. I had to replace my head gasket because the fluid kept leaking out of the engine. I understand that there was a class action lawsuit/recall pertaining to this, but I was not contacted, and did not know about the lawsuit/recall. The damage \$1.45.5 (See Attachments)
- 2) General Motors failed to pay me for my permanent disability from November 1992 Present. When I was forced to leave GM in April 1992, I was still under the doctor's care before, during and after leaving General Motors. It was determined that I was permanently disabled and could not return to work. I did contact them and filed for disability benefits, but the Disability Benefits Department would not return my calls. They also stated that they never receivedd my claim for disability. (See attachments)

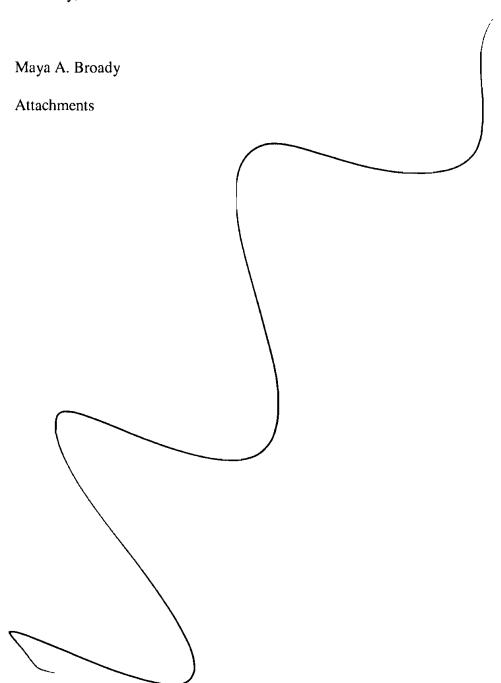
discrimination complaint with EEOC They did find probable cause for adjusting the state of the s

Therefore, I am filing a claim for \$200,000 against General Motors for path and suffering, failure to fulfill their disability policies and procedures for long term disability, forcing me to take an early retirement while I was still under a doctor's care in April 1992, and creating a hostile environment while working for them from 1988 – 1992 which necessitated me filing a claim with EEOC in 1992? My employment

طم عام اوار started with General Motors in August, 1984 – April 1992.

Once again, I am sending this letter because I am unable to gather the proper claim form, and could not obtain them.

Sincerely,



SAVINGS-STOCK PURCHASE PROGRAM

Total Value of your Account at the end of 1989

U.S. Savings Bonds (at cost) Cash Balance in Bond Fund GM Common Stock . • \$1-2/3 Par Value @2662 131 885,049 226 367,632

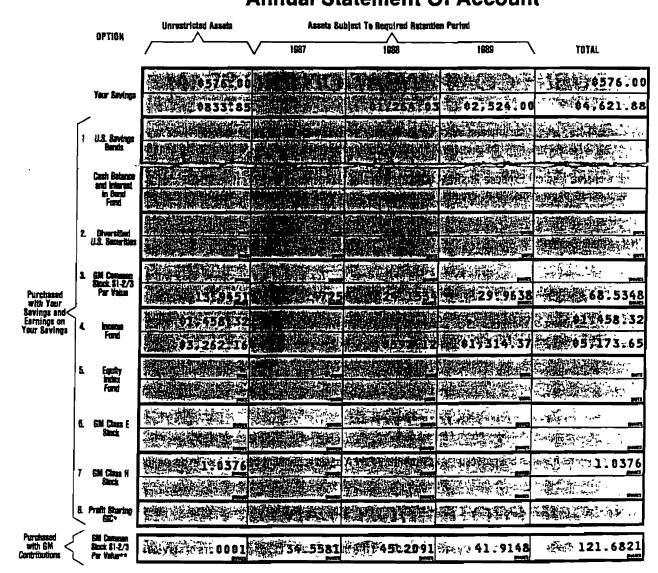
Profit Sharing - GIC*

Total

The statement below shows your account status Regular savings are displayed in the upper half of each investment option section. Plus Savings are displayed in the lower half. GIC is all Plus Savings Shares of GM stock purchased with GM's contributions and with dividends on GM's contributions during 1987, 1988, and 1989 are subject to a required retention period, in accordance with the terms of the Program Note: Plus and Regular Savings have been reduced by the amount of any outstanding loan(s) you have.

YOUR HAD AN OUTSTANDING LOAN BALANCE OF

Annual Statement Of Account



*Guaranteed Income Contract **Including dividends thereon

IARY



ou and your family. of the finest total

rough these benefit M team Several of he Comprehensive at the forefront in that all of these down health care ntinue to enjoy the





care program The or persons covered



:counts)

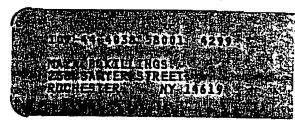
Assuming (1) you contribute 10% of your current salary to age 65, (2) no withdrawals or loans, and (3) an annual growth factor of 8 65%, your S-SPP account could grow to \$612,514 at age 65





PERSONAL BENEFIT SUP YOUR SHARE OF THE GM BENEFIT P

PREPARED FOR.



Based on your personal data as of December 31, 1989.

General Motors is pleased to provide you with this annual summary of your GM benefits as they appl Your GM benefits continue to represent a significant addition to your salary and add up to compensation packages available in American industry

Our People Philosophy affirms that our employes are our most valued resource. GM's investment in programs, together with your salary, demonstrates that you are indeed highly valued as a member of these programs, such as the Savings-Stock Purchase Program, Part B of the Retirement Program Medical Expense Program, apply exclusively to GM salaried people and help put you and your tour comparison to the compensation offered by our competitors. We must, however, continue to programs are utilized in a prudent and cost efficient manner. We especially need your help in hexpense which represents one of the fastest growing cost elements facing GM today. May all of personal and financial security which these exceptional benefits provide.



HEALTH CARE (Informed Choice Plan)

In most cases, any health care costs you incur for covered services are paid by GM through your approximate total annual cost to GM of supplying these coverages for you, your dependents, and by our health care programs during 1989 is shown below.

HEALTH CARE COVERAGES (EXCEPT CMEP) CMEP

811.6

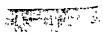
otal

The average 1989 annual cost to GM of health care coverages for you and others was 195, 202

FLEX '90 (Flexible Compensation Spending

For each pay period in 1990, you chose to make before-tax deposits to Flex spending accounts, as

Health Care Dependent Care





Doc 11752 09-50026-mq

Filed 05/24/12 Entered 05/24/12-13:20:19 Main Decument

■ DISABILITY INCOME

Monthly Payments

If you become disabled, you may be eligible to receive salary continuation and/or disability beri-

82:130 PER MONTH FOR 13 WEEKS AND SELECTION OF THE NEXT CONCERNS

If you remain disabled, you may be eliquible for continuing disability benefits from a little per month to age the per month plus GM retirement benefits of the per month payable for life the per month payable for life

I herer received any Payments to Isabelotis. My perment . ** 29111 in addition, if you have a dependent spouse and/or one or more children, they could receive up to per month from Social Security



Retirement benefits are shown only for employes with ten or more years of credited service

SURVIVOR BENEFITS

In the event of your death while employed by GM, the following payments are available to your di

Monthly Payments

From the Life and Disability Program?: For up to 24 months, \$400 in Survivor Income Benefit Insurance (SIBI) may be payable to an eligible survivor (\$225 if certain Social Security benefits are payable) After 24 months, your spouse 1) who, upon your death, was at least age 45, or 2) whose age, when added to your years of participation totals 55 or more, could be eligible for up to \$400 a month uptil the earlier of (1) age 52 for up to \$400 a month until the earlier of (1) age 62, (2) remarriage, or (3) entitlement to unreduced Social Security because of your death. (Refer to note on back.)

From the Retirement Program*:

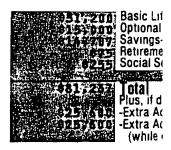
A noncontributory benefit of SNOTA MORE TO Would begin immediately for your spouse's lifetime in lieu of return of your contributions.

From Social Security:

Social Security could pay a surviving spouse and/or children as much as WILLIAM RIED



Available Payments



GM will pay for health care c and eligible children if you die provided you.

1) Had in effect the Retirem surviving spouse coverage of credited service, or

2) Were eligible to retire vo ages 55 and 60 when your total less than 85).

Dependent Life Insurance (Emp \$40 000 Spouse \$8,000 Each child

Contributory Personal Accident Insurance, which provides additional coverage for death, dismemb conditions resulting from bodily injury sustained in an accident, also is available to you

*Assumes you have been married at least one year and your spouse is the same age as you



INCOME STECURO

TEXTURARE LAID OFF TYOU MAY REPERIOR LETTER TO THE MONTHE OF THE LAYOFF RENEED TO LANGUTHEREAFTER, YOU EVICED DESCRIPTION OF THE LAYOFF RENEED TO LANGUTHEREAFTER, YOU THE EPRAYMENTS WILL BERE DUCED BOT WHEMPLOYMENT COMPENSATION OF THE PROPERTY OF THE PROPERTY OF THE PROPERTY OF THE AND TANY EARNINGS RECEIVED FROM ANOTHER EMPLOYER OR FRU AND TO THE PROPERTY OF THE AND THE PROPERTY OF SELF-EMPLOYMENT

09-50026-mg **POTIRE MENTS/BIEN ENGINE** 95/24/12 13:20:19 Main Document

ASSESSMENT STATE OF THE PROPERTY OF THE PROPER

sources, totaling jurity benefits up to

IE MARRIED

Ellar Ville

Through December 31, 1989, your total credited service is 1985, YEARS: AND 44 MONTHS:



If you work for GM until age 65, your estimated monthly retirement income would be

From the Retirement Program -Noncontributory benefits -Contributory benefits	
From Social Security —Yourself	NOT WATER
Total Monthly	

Estimated retirement benefits are based on the assumption that (1) your current pay will stay the same until retirement, and (2) you accumulate a full year of credited service for each year until retirement. Retirement payments are for your lifetime only. Your coverage for retirement survivor benefits would reduce these amounts.

Estimates of your retirement income at other ages are available upon request from your Personnel Office

Plus

If you retire from GM

You may (1) take your Savings-Stock Purchase Program account in a lump sum, (2) defer receipt, and elect instalment payments and/or partial payment, or (3) convert your account to a lifetime annuity

Your health care coverages will be continued (except
if you retire (1) voluntarily between ages 55 and 60
when your age and credited service total less than
85, or (2) at any age with less than 10 years of
service — in which cases, coverages may be
continued on a self-pay basis)

A portion of your Basic Life Insurance and Personal Accident Insurance may be continued for your lifetime Optional Life Insurance may be continued uptil and 75

until age 75.

ed beneficiary

ance ;urance 'urchase Program ram contributions death payment

accidental, Insurance Insurance Jany business)

is for your spouse actively employed.

gram contributory id 10 or more years

y (except between id credited service

tion):

and certain other



XI ASSUMES CONTINUED CONTRIBUTIONS ALL AGE 65 AND NO WITHDRAWALS

ADDING IT ALL UP

The combined GM Benefit Plans add significantly to the total pay you receive for the work you do On an annualized basis,

COSTATALON FOR YOUR
BENEFIT BENEFIT OF THE COUNTY OF THE COSTATALON FOR SUCTION FOR SUCTIO

GM's cost for your benefits is even higher than indicated because you enjoy many benefits for which costs have not been calculated on this summary. These include:

- Salary continuation payments
- Unemployment and Workers Compensation
- Tuition Assistance Plan
- Profit Sharing Plan

- GM layoff or separation allowance benefits
- Suggestion Plan
- New Vehicle Purchase Program



When you add it all up, it is an impressive package—a package that could not be purchased by an individual at the cost shown because of group rates and GM's purchasing power.

Note: Important Information is included on the reverse side of this form.

Entered 05/24/12 13:20:19 09-50026-mg Doc 11752 Filed 05/24/12 Main Document 0 3 CUSTOMERS CHDEM Ţ \mathcal{C} O S 37 S $\mathcal{V}_{\mathbf{O}}$ ORDER WRITTEN 81 TOTAL AMOUN GAS, OIL, GREASE SPECIAL REPAIRS DESTROY-PARTS STATE TAX Care ENVIRONMENTAL CHARGES AD\$6237 TOTAL LABOR TOTAL PARTS TIME PROMISED LICENSE NI WBER 3 2 VASH 30 Days or 1,000 Miles Guarantee On All Parts & Labor (585) 546-7082 LABOR INSTRUCTIONS 200 RETAIN PARESER **人来恐怕城界中** CORCORAN MOTOR'S 7229124 I HEREBY AUTHORIZE THE ABOVE REPAIR WORK TO BE DONE ALDING WITH NECESSARY MAIERALS, YOU AND YOUS "TYLOYEES MAY DEED AT A BOVE VEHICLE FOR PURPOSES OF TESTING INSPECTION OR DEBAY, ERY AT WAY RISK AN EXPRESS MECHANICS LIEN IS ACKNOWLEDGED ON ABOVE VEHICLE TO SECURE THE AMOUNT OF REPAIRS THERETO YOU WILL NOT BE HELD RESPONSIBLE FOR LOSS OF DAM-AGE TO VEHICLE OR ARTICLES LEFT IN VEHICLE IN CASE OF FIRE THETA COLDENT OR ANY OTHER CAUSE BEYOND YOUR CONTROL. ROCHESTER, NY 14608 287 Allen St. FLUSH PHOUE VVHEN READ! REPAIR ORD CHANGE TOTAL GAS - OIL - GREASE RCTON ş Somolo Ċ Note GASOLINE LBS GREASE AUTHORIZED BY OTS OIL RECEIVED BY GAL , EAG <u>い</u> Unless otherwise provided by law, the seller (above named dealership) hereby expressly disclaims all warranties, either express or implied including any implied warranty or merchantability or titness for a particular purpose and neither assumes nor authorizes any other person to assume for it any liability in connection with the sale of said products 700 787 <u>۸</u> HTS INCIALLED ARE NEW UNLESS SPECIFIED OTHERWISE 12 PS/ 6 00 09 x 000 ユ 38/85 72 F2 30/ 8 20 20 0 3434 3320 5000 4 مر 42 7 PARTS LABOR 4) ESTIMATE TOTAL Still SPECTAL TEPYING TOTAL PARTS ESTIMATE AMOUNT 262 ADD L AUTH AMT ADDL AUTH AMT ADD LAUTH AMT 7

consumeraffairs.com

NEWS RECALLS COMPLAINT FORM SCAMALERTS RESOURCES Small Claims Guide Class Actions Lemon Laws FAQ Newsletters

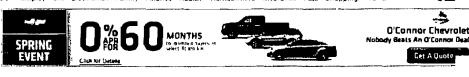
C SHARE

Lawsuit Settlement

Complaint Button lain about a product or sen

Automotive Education Employment Electronics Family Finance Health Homeowners Insurance Pets Shopping Travel

€ Print This € Email This



Search)

Consumer Complaints

NEWS LINEAU | Archives L Homeowners | Parents | Privacy | Scame | Seniors | Travel Auto Calls etc | Computers | Financial

GM Service Recalls

Vews

Dex-Cool Class Action Deadline Nears

Complaints must be filed by October 27 By Joe Benton ConsumerAffairs com

Ade by Google

GM Official Site . Our Goal Exceed Your Expectations See Our Progress at Official www.GM.com/LoanRepaymen

Suy Rollover Lawyer '

Get Legal Help From an Accident Attorney in Your Area for Free w InjuryHelpLineAttorney

Ask a GM Mechanic Now

12 GMC Mechanics Are Online Ask a Question, Get an Answer ASAP GM JustAnswer com

Enclave vs. GX 460 See What the Buick **Enclave Offers That** GX 460 Doesn't Get

Info www Buick com/BuickEnclave

Whistleblower Complaint?

Former feds will help you prove qui tam fraud Nationwide Practice www JamesHoyer com

September 15, 2008

Ada by Google CA Class Action Suit

People who owned or leased General Dex-Cool

Motors vehicles damaged by Dex-Cool have until October 27 to file a complaint which could lead to a limited reimbursement for repairs under the terms of a nationwide class-action settlement, according to San Francisco law firm Girard Gibbs

Hundreds of consumers have written Consumer Affairs Com to report expensive repairs in GM vehicles which they claimed was caused by the Dex-Cool used in the engine cooling system

An Arkansas Chevrolet Blazer owner reported that Dex-Cool corroded and destroyed the heater core and other parts" of his daughter's 1998 Blazer "Despite the vehicle having only about 30,000 miles, I have been to multiple GM dealers who all

Dex-Cool Class Action Deadline California Court to Rule on Dex-Cool Settlement

GM Owners Still Steaming Over Dex-Cool

· Consumer Complaints denied there was any association with their coolant," he wrote

A Pontiac Montana owner told us he replaced the head gasket and the radiator along with other expensive repairs "all prior to 100,000 miles, due to Dex-Cool "The cooling system, he wrote is "completely jelled" and needs to be flushed

A Tennessee woman reported her GMC Yukon leaked Dex-Cool, "causing all sorts of damage "

Consumers who bought or leased certain 1995-2004 model year GM vehicles with 3 1-liter, 3 4 liter, 3 8-liter, or 4 3-liter engines are eligible for the reimbursement for Dex-Cool related engine repairs that occurred within seven years or 150,000 miles, whichever is earlier, of original vehicle purchase, according to the

The repairs that are covered under the terms of the settlement include intake manifold gasket replacements, cooling system flushes and heater core repairs

While consumers will not be fully compensated for their Dex-Cool related expenses, people who file their complaints by the October 27 deadline will be eligible for up to \$400 for each repair that occurred during the first 5 years of ownership, up to \$100 per repair in the sixth year and up to \$50 per repair in the seventh year, according to Girard Gibbs

Advertisement

In some limited circumstances, consumers could be eligible for as

GM Official Site .

Our Goal Exceed Your Expectations See Our Progress at Official Site

GM.General Motors

Ask a GM Mechanic Now 12 GMC Mechanics Are Online Ask a Question, Get an Answer ASAP GM JustAnswer com

Ade by Google

CONSUMER NEWS

- Toyota Recailing Older Sequoia SUVs
- Airline Consumer Protection Rules Set to Take Effect
- Beware of the Yahoo! Email Scam
- Supreme Court Allows Vioxx Shareholder Suit to Proceed
- Home Prices Post Year-Over-Year Gain
- AstraZenaca to Pay Record \$520 Million Fine
- We Oon't Save or Plan for Aging Moms, Survey Shows
- More News

SAFETY RECALLS

- 2003 Toyota Sequoia SUVs
- · Step2 Basic Rhythms Toy Drums
- Polar Bear Sweatshirts
- SCAN Andersen Wood-Burning Stoves
- Tropical Bedding Mattress Sets
- Trendset Originals Girls' Hooded Jackets
- 2010 Lexus GX 480 SUVs
- · Toyota Sianna Mini-Vans
- Le Hing Baby Walkers
- More Recalls

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 21 of 63

OSCAR SMUKLER

ATTORNEY AT LAW

SANDRA II. ADAMS Associate Counsel

1438 Hertel Avenue Buffalo, New York 14216 716/838-5515

FRED K. HEINLE Legal Assistant

January 14, 1994

Forrest Cummings, Jr Regional Director New York State Division of Human Rights One Monroe Square, 3rd Floor Rochester, New York 14607

Re: Case Number: 6-E-DORS-92-4700382E

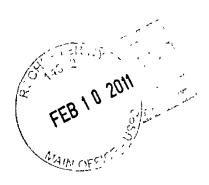
Dear Mr. Cummings:

Please be advised that I have been retained to represent the claimant in the above referenced matter

I will be forwarding a rebuttal to respondent's written response prior to February 15, 1994.

Very truly yours,

SANDRA H. ADAMS



09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 22 of 63

(TIT	TLE	: V	1	1)
------	-----	-----	---	----

(TITLE VII)	SDHR COMPL/ I NO:
	EEOC CHARGE NO:
COMPLAINANT:	MAYA B. KILLINGS
RESPONDENT(S):	GENERAL MOTORS CORPORATION, ROCHESTER PRODUCTS
	DIVISION

- (4) On December 15, 1987, Mr. Rockafellow asked me if I was comfortable working with him and I said that I was. I asked him why he asked me that and he responded by saying he wasn't comfortable working with me. I asked him why and he just repeated that he didn't feel comfortable working with me.
- (5) On February 3, 1988, I went to see Denny Mead after Mr. Rockafellow's discriminatory treatment towards me continued. I explained to Mr. Mead what had been taking place and he, Mr. Rockafellow, and I met at 3:00 P.M. to discuss these matters. Mr. Mead reiterated what I had said, said Mr. Rockafellow and I should work more closely together and he told Mr. Rockafellow that he should watch what he said in front of other people and to correct me in private. Mr. Rockafellow agreed that he would work more closely with me.
- (6) Approximately 1-week later Mr. Rockafellow began taking my work away from me and giving it to Joyce Mager, who is white and who is a Grade 6 Supervisor. Mr. Rockafellow also had his subordinates take their work to other clerical people. He offered no explanation for doing this. On information and belief, Mr. Rockafellow was planning to move me out of his department. There were times when I had little or no work to do. Prior to then my work had been backlogged and I was working overtime.
- On Friday, April 15, 1988, Mr. Rockafellow again told me that he was not comfortable working with me. He also asked me if I would be interested in an efficiency promotion. On information and belief this was another indication of Mr. Rockafellow not wanting to work with me.
- (8) On information and belief, Mr. Rockafellow's comments towards me and treatment of me when compared to his dealings with non-Black employees shows clearly that he has discriminated against me, as a Black person, because of my race and color.

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 23 of 63

STATE OF NEW YORK: ENECUTIVE DEPARTMENT STATE DIVISION OF HUMAN RIGHTS

(State Division of human Aights on the Complaint of)

EXEC. LAW ART.15 SDHR COMPLAINT NO:

MAYA B, KILLINGS

Complainant

- against -

GENERAL MOTORS CORPORATION, ROCHESTER PRODUCTS DIVISION and Max E. Rockefellow

Respondents

TITLE VII EEOC CHARGE NO:

Residing at 238 Sawyer Street, Rochester, NY 14619
Tel. No. 716-436-3662 charge the above named respondent xs)
whose address(xx) is(axxx) 1000 Lexington Avenue, Rochester, NY 14606
TELEPHONE: 716-254-5050
with an unlawful discriminatory practice relating to EMPLOYMENT
in violation of Article 15 of the Executive
Law of the State of New York (Human Rights Law) on or about
June 1987 & continuing because of Race (xx) Color (xx)
National Origin () Creed () Age () Sex () Disability (Marital Status () Arrest Picord(s) () Criminal Conviction(s) ()
Retaliation (xx)

The particulars are:

- (1) I am Black. I believe that because of this, I am being denied equal terms, conditions and privileges of employment by the respondent.
- (2) I have been employed by the respondent for approximately 3½-years. My present position is that of Secretary. My immediate supervisor is Max E. Rockafellow, Superintendent. I believe that I have always been a satisfactory employee based on my performance appraisals and attendance.
- (3) Beginning in or about June 1987, Mr. Rockafellow began treating me in a disparate manner when compared to the treatment he afforded to my non-Black co-workers. He deliberately spoke to me in a loud manner in front of my co-workers; attempted to belittle me in front of others; was very critical of me in front of others; led me to believe that he was under the impression that I falsified overtime on my timecards; and on information and belief, did not give me the same respect he gave to non-Black employees under his supervision. Mr. Rockafellow denied that he had accused me of falsifying timecards. Because of the way I was being treated, I put my concerns into writing and sent them to Ronald Kimbrew, EEO Officer. Mr. Kimbrew acknowledged my memo and told me to be very aggressive with Mr. Rockafellow and that if Mr. Rockafellow persisted in treating me in that manner, I should go to his boss, Denny Mead.

09-50026-mg Doc 11752	Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document
A	ELUC CHARGE NO:
COMPLAINANT:	MAYA B. KILLINGS
RESPONDENT(S):	GENERAL MOTORS CORPORATION, ROCHESTER PRODUCTS DIVISION
an unlawful discr	on the foregoing, I charge the respondent with iminatory practice relating to employment and color, in violation of Section 296 of the man Rights Law.
do I have an ac	t commenced any other civil or criminal action, nor tion pending before any administrative agency under of this state based upon this same unlawful discrimese."
Title VII of the color, creed, representation of the color of the colo	to charge the above-named respondent(s) with violating see Civil Rights Act of 1964, as amended (covers race, sational origin, sex relating to employment) and see SDHR to accept this verified complaint on behalf to the statutory limitations contained in Title VII.
STATE OF NEW YOUNTY OF	MAYA B. KILLINGS
<pre>(or had read to tent thereof; t as to the matte</pre>	de is the complainant herein; that he/she has read him/her the foregoing complaint and knows the contract the same is true of his/her own knowledge except the same to be true.
Subscribed and this 2/1/2 de this 2/1/2 de this 2/1/2 de this sur unit of the thing	(Signature of Complainant)

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 25 of 63

Rochester Products



Division of General Motors Corporation P.O. Box 1790 P. Charter, New York 1 of 32

May 26, 1988

Ms. Julia Day NY State Division of Human Rights 259 Monroe Avenue Rochester, NY 14607

Subject: Case No. 6ER88127485E

Dear Ms. Day:

Enclosed is the respondent's Statement of Facts on the above referenced case. At your convenience please contact me at 647-7419 if there are any additional questions.

Sincerely,

Kathleen M. Langston

Supervisor - Salary Personnel

. Du Linger

RECEIVED

Enclosure 6122w

STATEMENT OF FACTS

MAYA KILLINGS

VS.

ROCHESTER PRODUCTS

Complainant: Maya Killings Complainant No.: 6ER88127485E

Location: Rochester Products Division

General Motors Corporation

Rochester, New York

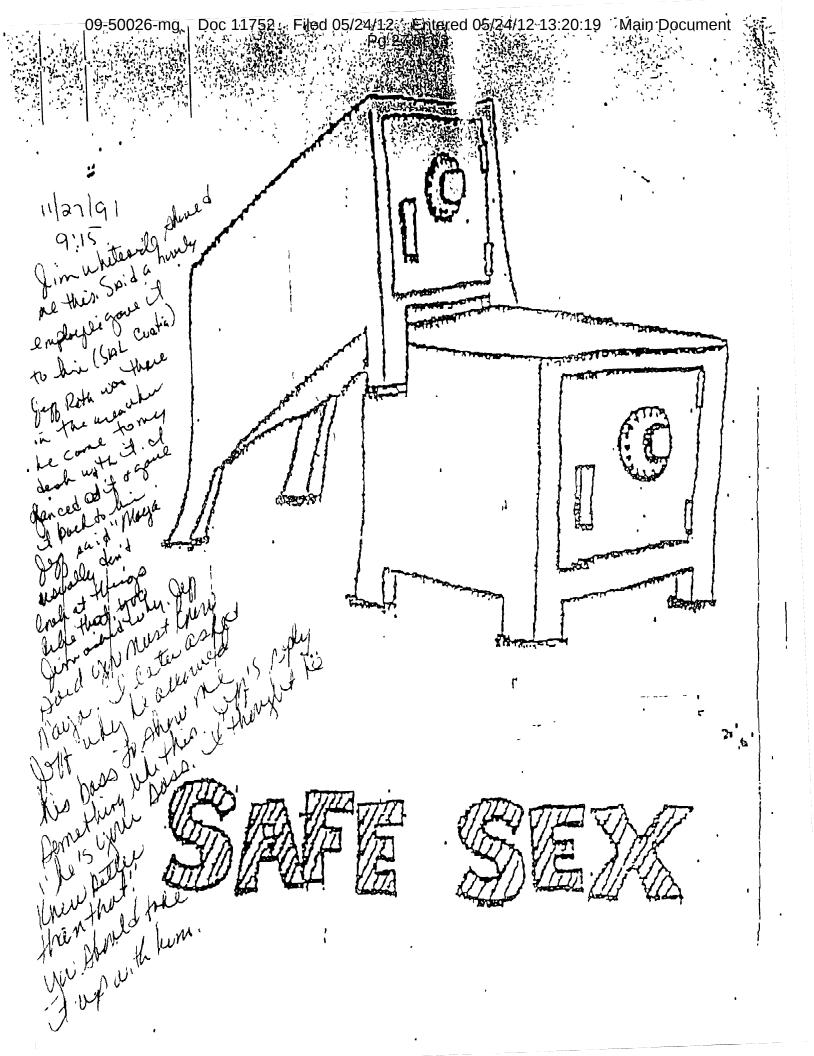
The complainant is a black employe hired by the respondent August 20, 1984, as a Clerk II. The complainant has received four salary increases and a promotion to Clerk III while in the respondent's employ. The claimant's performance has been and is satisfactory.

The respondent denies any disparate treatment of the claimant by Superintendent Rockafellow. Mr. Rockafellow has in the past approached the complainant at her desk, which is in an open area, and requested that various changes and corrections be made in her work, however Mr. Rockafellow's approach has at all times been professional. Since being advised of the complainant concerns Mr. Rockafellow holds all work-related conversations with complainant in his private office.

As a result of the complainant's performance, and in an effort to recognize her contributions, Mr. Rockafellow recommended that a proficiency promotion be granted to the complainant in 1988. A proficiency promotion is granted to an employe who has had strong previous performance and has shown the ability to assume higher level work. Proficiency promotions are recommended by the employe's supervisor and must be defended before the Plant Staff by the employe's superintendent who in the claimant's case would be Mr. Rockafellow. In a proficiency promotion the employe doesn't change jobs or supervisors. It is a recognition of the individual's high level of contribution in the job that they are presently in. The complainant will be receiving a promotion to Senior Clerk in 1988.

The respondent categorically denies all charges contained in the subject complaint.

mjs 05/24/88



ROCHESTER

MEDICAL CARE SECTION

October 8, 1992

Edward M. Braiman Atorney at Law 45 Exchange Street Rochester NY 14614

Re: Maya Broady

Social Security Claim # -4038

Dear Mr. Braiman:

Please refer to my letter of September 10th for the answers to most of your questions. I realize that you have added a couple more questions for me at the bottom of your letter dated September 22nd.

After the evaluation by the neurologist in the Multiple Sclerosis Clinic at Strong Memorial Hospital, it does appear that Maya Broady has multiple sclerosis. It is quite possible that many of the symptoms that were felt to be cervical disc problems were, in fact, secondary to multiple sclerosis. It is difficult at this time to go back those many months, many during which I was not following her, and know for sure whether the early symptoms thought to be cervical disc were, in fact, the MS. I suspect that most of her distress since August of 1991 has been the multiple sclerosis.

I am sure that Mrs. Broady's illness will continue. Multiple sclerosis may have many patterns of presentation and many patterns of disease progression. It is unclear to me at this time how her disease may progress. During times when she is in remission she may well be able to work. Because she is a secretarial/clerical worker, and because much of her problems have been in the upper extremities and neck, she has been totally disabled since April, 1992 because of pain. I am unable to predict how long the total disability will continue or how her disease will progress.

I hope that the above will be helpful to you.

Very truly yours,

Kalina & Schutz

Barbara L. Schuster M.D.

BLS:jmk

cc: David H. Mattson, M.D.

Neurology Clinic

cc: Mrs. Maya Broady

250 Crittenden Boulevard, Box 617 Rochester, New York 14642

(716) 275-2662

DEPARTMENT OF HEALTH & HUMAN SERVICES

Social Security Administration

Refer to: Broady, Maya 107-44-4038

Office of Hearings and Appeals 3 Fountain Plaza, Room 100 Buffalo, NY 14203-1496

NOTE TO PROCESSING CENTER: FURTHER ACTION NECESSARY

Ms. Maya Broady 238 Sawyer Rochester, NY 14619

NOTICE OF FAVORABLE DECISION - PLEASE READ CAREFULLY

This Decision is Favorable to You

Another office will process the decision. You will receive a notice from that office.

Your local Social Security Office or another office may ask you to give more information before you receive the notice. If so, please answer promptly.

If you hear nothing about this decision for 60 days, please contact your local Social Security office.

If You Think This Decision Is Wrong

You have the right to appeal. You must file your appeal within 60 days from the date you receive this notice. (It will be presumed that you received the notice within 5 days after the date shown below, unless you did not receive it within the 5-day period.)

When you appeal, you request the Appeals Council to review the decision. If the Appeals Council grants your request, it will review the entire record in your case. It will review those parts which you think are correct and may make them unfavorable to you. You will receive a new decision.

You (or your representative) have to ask for the appeal in writing. You may sign a form HA-520, called "Request for Review by the Appeals Council," or write a letter.

You may submit your appeal to your local Social security office, a hearing office, or mail it directly to the Appeals Council, Office of hearings and Appeals, P.O. Box 3200, Arlington, VA 22203.

The Appeals Council May Review the Decision on Its Own Motion

Within 60 days from the date shown below, the Appeals Council may review the decision on its own motion. This could change the decision.

After the 60-day period, the Appeals Council may reopen and revise the decision in certain situations.

The Appeals Council will notify you if it decides to review the decision on its own motion or to reopen and revise the decision.

Unless you request review or the Appeals Council reviews the decision on its own motion, you may not obtain a court review of your case (sections 205(g), 1631(c)(3) or 1869(b) of the Social Security Act).

This notice and enclosed copy of decision mailed

	July	8,	1993	
--	------	----	------	--

cc:

Edward M. Braiman 45 Exchange Street Rochester, NY 14614

NOTE TO PROCESSING CENTER FURTHER ACTION NECESSARY

DEPARTMENT OF HEALTH AND HUMAN SERVICES Social Security Administration OFFICE OF HEARINGS AND APPEALS

DECISION

IN THE CASE OF	CLAIM FOR
Maya A. Broady	Period of Disability and Disability Insurance Benefits
(Claimant)	
	107-44-4038
(Wage Earner)	(Social Security Number)

This case is before the Administrative Law Judge upon a request for hearing, pursuant to Section 205 of the Social Security Act, as amended. The claimant, Maya A. Broady, disagrees with the determination of the Social Security Administration that she is not entitled to a period of disability and disability insurance benefits under Title II of the Social Security Act. After due notice, a hearing was held in Rochester, New York on May 12, 1993 and the claimant appeared and testified. She was represented by Edward M. Braiman, Esq. Exhibits 1 through 27 have been entered into the record.

Here, the issue to be resolved is whether the claimant satisfies the requirements for "disability" under the Social Security Act, and, if so, as of what date.

After careful consideration of all of the documents identified in the record as exhibits and the testimony at the hearing it is concluded that the claimant is "disabled".

The claimant is a 40 year old high school graduate with work experience as a secretary who alleges disability since April 15, 1992 due to cervical disc disease with right sided radiculopathy.

The medical record shows that the claimant has had fluctuating symptoms with pain and weakness in her right arm since August of 1991 as well as right sided neck pain and arm paresthesias. She was initially evaluated for cervical disc disease and a magnetic

Maya A. Broady 107-44-4038

2

resonance imaging scan showed a mild disc bulge at C5-6. Louis H. Medved, M.D. opined in a March 1992 report that the bulge was of no clinical consequence since the disc did not compress any neural structures. Nevertheless the claimant continued with right sided neck pain and right facial and oral pain and she was restricted from work and prescribed a course of physical therapy to the neck for symptomatic treatment.

Barbara Schuster, M.D., the claimant's treating physician, indicated that she had first seen the claimant in April of 1992 and because of her continuing symptoms and many symptoms which did not fit with cervical syndrome the possibility of multiple sclerosis was investigated. A magnetic resonance imaging scan of the brain performed in September of 1992 had findings consistent with the diagnosis of multiple sclerosis. Dr. Schuster notes continuing right upper arm and back and neck pain with intermittent spasm, insomnia and headaches. The claimant has reduced motor strength in the right arm and in a March 1993 examination showed mild left circumduction of gait. The claimant has also evidence of patella-femoral syndrome and complains of knee pain. Dr. Schuster has opined that because the claimant is an office worker and because many of her problems have been in her upper extremities and neck, she has been totally disabled since April 1992 because of pain (Exhibit 27).

At the hearing the claimant complained of loss of motor function in her right arm and poor vision. She tires easily and has numbness in her fingers and a buckling in her knees with prolonged walking.

The Administrative Law Judge has considered all of the evidence in this case and finds that the claimant was a credible witness. Her treating physician has opined that she is totally disabled and the evidence has noted disorganization of motor function, fatigue and motor weakness. The weight of the evidence in this case is that the claimant's impairment is equal in severity to that impairment described in Section 11.09A and C of Appendix 1 to Subpart P of the Regulations and that she is disabled within the meaning of Title II of the Social Security Act.

Maya A. Broady 107-44-4038

3

FINDINGS

After careful consideration of the entire record, the Administrative Law Judge makes the following findings:

- 1. The claimant met the disability insured status requirements of the Act on April 15, 1992, the date the claimant stated she became unable to work, and continues to meet them through December 31, 1995.
- 2. The claimant has not engaged in substantial gainful activity since April 15, 1992.
- 3. The medical evidence establishes that the claimant has severe multiple sclerosis and cervical disc disease.
- 4. The severity of the claimant's impairments equals the requirements of section 11.09A and C of Appendix 1, Subpart P, Regulations No. 4 and has precluded her from working for at least 12 continuous months (20 CFR 404.1526).
- 5. The claimant has been under a "disability," as defined in the Social Security Act, since April 15, 1992 (20 CFR 404.1520(d)).

DECISION

It is the decision of the Administrative Law Judge that, based on the application filed on June 22, 1992, the claimant is entitled to a period of disability commencing April 15, 1992 and to disability insurance benefits under sections 216(i) and 223, respectively, of the Social Security Act.

F. Lambert Haley

Administrative Law Judge 3 Fountain Plaza, Room 100 Buffalo, NY 14203-1496

Date:

July 8, 1993

LIST OF EXHIBITS

Maya Broady	107-44-4038
(Claimant)	(Social Security Number)

(Wage Earner) (Blank in Title XVI cases or if name is same as above)

Exhibit No.	Description	No. of Pages
1	Application for Disability Insurance Benefits, filed 6/22/92	3
2	Social Security Notice, dated 8/5/92	3
3	Request for Reconsideration, dated 9/21/92	3
4	State Agency Determinations, dated 11/18/92 and 8/4/92 with attachments	18
5	Notice of Reconsideration, dated 11/19/92	3
6	Earnings Record, dated 6/22/92	2
7	Disability Report, dated 6/22/92	8
8	Report of Contact, dated 6/23/92	1
9	Report of Contact, dated 8/4/92	1
10	Reconsideration Disability Report, dated 9/21/92	6
11	List of Claimant's Medications and Work Background, dated 2/25/93	2
12	Claimant's Statement, dated 2/24/93	2
13	Notice of Determination to Claimant from NYS Department of Labor, dated 6/9/92	1
14	Medical Records from Strong Memorial Hospital, dated 1/5/87 to 8/20/91	6
15	Medical Records from Rochester Diagnostic Imaging, dated 3/6/92 and Rochester Sports Medicine and Physical Therapy, dated 4/15/92	2

LIST OF EXHIBITS

Maya Broady	107-44-4038
(Claimant)	(Social Security Number)

(Wage Earner) (Blank in Title XVI cases or if name is same as above)

Exhibit No.	Description	No. of <u>Pages</u>
16	Medical Records from Strong Memorial Hospital, dated 2/18/91 to 6/6/92	15
17	Medical Report from Barbara Schuster, M.D., dated 7/17/92 and Professional Qualifications	6
18	Medical Reports from Louis H. Medved, M.D., dated 1/2/90 to 9/9/92 and Professional Qualifications	13
19	Medical Report from Strong Memorial Hospital, dated 9/22/92 (Dr. David Mattson)	3
20	Statement from Daniel S. Pettee, M.D., dated 10/21/92 and Professional Qualifications	2
21	Statement from Joseph M. Marino, M.D., dated 10/22/92 and Professional Qualifications	2
22	Medical Report from Barbara Schuster, M.D., dated 10/31/92	11
23	Letter from Metropolitan Life Insurance Company, dated 11/11/92 with attached reports	6
24	State Agency Medical Advice, dated 11/16/92	2
25	Report from Barbara Schuster, M.D., dtd. 3/17/93	6
26	Report from Strong Memorial Hospital, dtd. 10/19/92	12
	SUBMITTED AT THE HEARING	
27	Report from Barbara Schuster, M.D., dtd. 9/10/92	6

Regional Personnel Administration P.O. Box 5152 Southfield, Michigan 48086-5152

September 16, 1992

Maya A. Broady 238 Sawyer Street Rochester, New York 14619

Dear Ms. Broady:

I am writing in regards to your inquiry about the Supplemental Extended Disability Program available through FLEX 92. As you are aware, we have never received an Election form from you, nor have any deductions been taken from your paycheck.

In accordance with the General Motors Flex 92 provisions, your request to enroll for Supplemental Extended Disability has been denied. If you have any further questions, you may contact Renee Barone, Employe Benefits, at (313)556-3263.

Sincerely,

DELINE HERTIGAN.
Elaine Hartigan

Flex Administrator

Doc 11752

Filed 05/24/12 Entered 05/24/12 13:20:19

Main Document

Pg 37 of 63

ELECTION FORM

28636R

GM Flex-1 Rev 9/91

GENERAL MOTORS FLEXIBLE COMPENSATION PROGRAM FOR SALARIED EMPLOYES IN THE UNITED STATES

Please read carefully the Flex '92 Instructions which accompany this Election Form

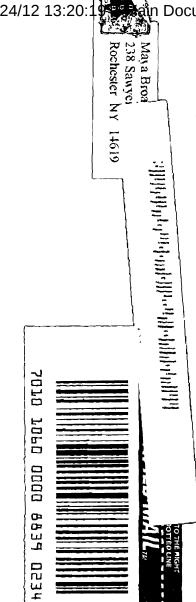
1	FLEX TRADE-INS					
	Shown below, under "Trade-In Value", a To trade in any benefit coverage, check	are the Flex Credits (cash val	lue) you will receive if yo	ou elect to trade in an	y of the GM benefit c	overages listed
		GM Benefit Cov	verage		Trade-In Value	Election
	 Life/Extra Accident Inst Survivor Income Benefi Dental Coverage 		- ·		\$28.51 \$5.00 \$289.00	
2	FLEX SPENDING ACCOUNTS					
	Description	Per Pay Period Deduction	Annual Deduction	Flex Credits		Annual ibution
	Dependent Care	(1a)		(1b)		.
	Health Care	(2a)		(2b)		
	TOTAL					**
	Cash Payment The maximum amount contributed to individual filing a separate income ta	o a Dependent Care Spendi x return).	(3) ng Account, per family,	may not exceed \$50	000 (\$2500 in the cas	se of a married
	** Your combined Total Annual Contrib	ution amount cannot exceed	\$5000			
	NOTE: Federal law requires that Dep account to the other. Therefore, if y National Benefit Center at 1-800-633	ou have any questions relat				
3	SUPPLEMENTAL EXTENDED DISAB	ILITY BENEFIT COVERAG				
•	If you will have less than 10 years of c Benefit Coverage, on a pre-tax basis, a check the box to the right	-		ase Supplemental Ex To purchase this co		¥
4	AFTER-TAX HEALTH CARE DEDUCT	ions				
	If you are enrolled for any health care co automatically from your pay on a before- if you want your monthly contributions right	tax basis. This treatment will	reduce your taxes and in	icrease your take hon	ne pay However,	

⑤ ACKNOWLEDGEMENT/SIGNATURE

If you have made an entry in any of the items above, please sign, date and mail this form to the GM National Benefit Center no later than November 30, 1991, at the address shown on the Instruction Sheet. You should make a copy of this form for your records.

I hereby authorize General Motors to reduce my 1992 pay by the amounts required to pay for my pre-tax Flex elections. I understand that any amount(s) remaining in my Spending Account(s) 90 days following the end of the Plan Year will be forfeited by me and used to pay plan administrative expenses I also understand that any Flex elections I made for 1991 will cease to be effective on December 31, 1991, and my 1992 elections will be effective on January 1, 1992. If I have elected to fund a Health Care Spending Account, I agree that in the event I terminate my employment with GM, I will continue to participate in the Health Care Spending Account for the remainder of the Plan Year and hereby authorize GM to deduct any outstanding contributions from my that pay or any other assets held on my behalf.

107-44-4038 3120 58001 MAYA B KILLINGS 238 SAWYER ST 14619-192 ROCHESTER NY



Jublin, DHio Jaims Processing -quidation 43017-4286

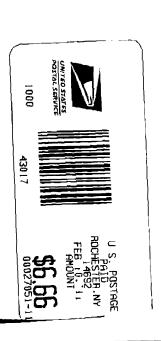


EXHIBIT B

United States Bankruptcy Court southern District of New York		ADMINISTRATIVE PROOF OF CLAIM
Name of Debtor Against Which Administrative Claim is Held Scheral Motor > Company (Comparitue) Name of Creditor (The person or other entity to whom the debtor owes money or property) Maya H Bready Aka - Killing > Name and address where notices should be sent Maya H Broady 238 Sauyer St, Recirater, Kly 14619 Telephone number 585-328-2325	Case Number Case Number Case Number Case Number Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars Check box if you have never received any notices from the bankruptcy court in this case Check box if the address differs from the address on the envelope sent to you by the court	THIS SPACE IS FOR COURT USE ONLY
Account or other number by which creditor identifies debtor	Check here If this claim	viously filed claim dated
1 Basis for Claim	Returee benefits as defined in 11 U Wages, salaries, and compensation Last four digits of SS#	(fill out below)
2 Date debt was incurred 6/88 - Present	3 If court judgment, date obtain	ed
Total Amount of Administrative Expense Claim \$206,000 Check this box if claim includes interest or other charges in addition to the procharges Brief Description of Administrative Expense Claim (attach any additional info by Unificial disability. It was determined to was faced to retire from 6m in 4115 temptrary I soulity (6 moints) but not permit I Det - cool Engine damage. I had to the initial action of the cool and the cool an	ormation) rut I was disable 192. Set attackmands Led. eplace head cased in mis sached) environment. If led a Cl	ed at the time I s. I was fair for 1 2001 fontion Sentine arm who EEUC, Sec attorns
6 Credits All payments made on this claim have been credited and deducted for the claim 7 Supporting Documents Attach copies of supporting documents, such as promiss	e purpose of making this proof of cory notes, purchase orders, invoices,	THIS SPACE IS FOR COURT USE ONLY
itemized statements of running accounts, contracts, court judgments, mortgages, se perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available, voluminous, attach a summary		
8 Date-Stamped Copy To receive an acknowledgment of the filing of your claim, envelope and copy of this proof of claim	NI	OTORS LIQUID VHON COMPANY W/A GENERAL MOTORS CCR.
Date Sign and print the name and title, if any, of the creditor or oth claim (attach copy of power of attorney, if any) Output Date Sign and print the name and title, if any, of the creditor or oth claim (attach copy of power of attorney, if any) Output Date Sign and print the name and title, if any, of the creditor or oth claim (attach copy of power of attorney, if any)	er person authorized to the this	SDNY#1 50026 (REG)
Penalty for presenting a fraudulent claim Fine of up to \$500,000 or i	mprisonment for up to 5 years or both 1	8 U S C §§ 152 and 3571

Original Sont in 2/10/11
1' 2nd Copy'

Attend information

En also bluled to parfore n)aya Broadu

99-50026-ng

HEALTH CARE BENEFITS

The General Motors Health Care Program provides protection for you and your eligible dependents against a wide range o health care expenses Generally basic hospital surgical medical prescription drug and mental health and substance abuse coverages are provided through. The Infermed Cheice Plan (ICP) Dental and vision coverages also are provided. Additional coverage is available through the Comprehensive Medical Expense Program (CMEP). If you are covered by the ICP, you have a choice. prescription drug and mental health and substance abuse coverages are among three health care options to the extent approved options are available in your area

- Tradational option
- Preferred Provider Organization (PPO) option
- Health Maintenance Organization (HMO) option

At the time you make your health care election, you also may choose between the traditional dental and alternative dental options (if available in your area)

Descriptive materials concerning benefits provided under each option are available at the office which administers your health care benefits All of the General Motors health care options are designed to provide quality care on a cost-effective basis

FLEXIBLE COMPENSATION PROGRAM

The Flexible Compensation Program provides you several options to customize your total compensation. For example, you can trade in (1) part of your life and extra accident insurance as well as (2) all of your Survivor income Benefit Insurance and/or (3) dental coverage, for credits or cash. You can purchase supplemental extended disability benefit coverage if you have under 10 years of credited service. You can use pre tax dollars from your pay to fund your contributions (if any) for (1) the Comprehensive Medical Expense Program (CMEP). (2) a Health Maintenance Organization (HMO) and (3) health care coverage for sponsored dependents. With credits, contributions from your pay, or both, you can establish Health Care and tor Dependent Care spending accounts. The spending accounts enable you to cover specified expenses in a tax-effective

Effect on Other Benefits

Although any pre tax contributions you make to Flex will tower your pay for income tax purposes, they will not lower your pay for determining pay related GM benefits such as

- Retirement benefits
- Disability benefits Life insurance
 - Savings Stock Purchase Program (S-SPP)

SURVIVOR BENEFITS

Insured monthly survivor income benefits are reduced by the amount of any monthly Part A basic retirement benefit paid to an eligible survivor Contributory Personal Accident Insurance. which provides additional coverage for death. dismemberment, and certain other conditions resulting from bodily injury sustained in an accident, also is available to you

INCOME PROTECTION PLAN

(IPP) benefits after exhausting benefit entitlement under the Layoff Benefit Man (LBP). If eligible. IPP benefits can continue until retirement or until other General Motors employment becomes available. Depending on your years of service. Semi monithy income benefits can range from 50% to 60% of your base pay as of your last day worked. reduced by any Classined employes with 10 or more years of service at the time of layoff may be eligible to receive Income Protection Plan (1) earnings you receive and (2) statutory benefits you receive

DISABILITY INCOME

Depending on your eligibility and eardliment status other benefits may be payable if you become totally and permangily disabled including

Monthly instalment payments of your Basic Life Insurance following expiration of extended disability benefits Hybridiess than 10 years of credited service when you became totally and permanently disabled
 Monthly instalments of any Personal Accident Insurance for which you may be enrolled

- Monthly instalments of any Personal Accident Insurance for which you may be enrolled
- Your entire account balance under the GM Savings Stock Purchase Program including all of GM s contributions

PERSONAL RETIREMENT INCOME PLAN	FTIREM	IFNT INC	OME PLAI	05/24 I
You may contribute up to \$2000 annually (\$2250 if you have a non working spouse \$4000 if you have a more sai least \$2000 annually) to an individual Retirement Account (IRA). Through the convenience of payroll deductions you can make contributions to the Personal Retirement Income Plan sponsored by Putnam Fund Distributiors. Inc. The amount you contribute may be deductible from your gross income for Federal tax purposes based upon the following schedule.	nually (\$2250 if yo n Individual Retirei sonal Retirement from your gross in	nu have a non workin Tent Account (IRA) Income Man sponso come for Federal tax	ng spouse \$4000 if you having spouse \$4000 if you havenence of the base had busined by Putnam Fund bissing purposes based upon the	ore a working spausi feavroil deductrons fubutors Inc The ac
>	BUO	PERCE	IT OF IRA	63
ADJUSTE	D ANNUAL	DEDUCTIBLE FO	R TAX PURPOSES	3
GROSS INCOME SINGLE MARRIED	INCOME	SINGLE	MARRIED.	
26,000	or less	٤	٤	
25.00	3000	100 to 50	3 8	
30 00	-35 000	50 to 0	90	
35 001	- 40 000	0	6	
40 001	- 45 000	0	100 to 50	
45 001	20 000	0	50 to 0	
50 001	and over	0	0	
			Filing jointly	

NOTE
Eligibility for benefits and the actual amount of payment under all of GM a plans that make up your banefit program must be determined in the spin documents that apply to each plan. Further General Metors Corporalion reserves the right to amond shange or terrificate the plans and programs described in this summary according to the logal obscuments that apply to each plan or program if you do not your personal information shown in this summary please bring it to the attention of a representative at the office which administers your GM benefits

Social Security benefits in this statement are estimated only if you sarned less than the maximum amount subject to Social Security taxes rour Excisi Security benefits may be lower than the amounts shown on the reverse side

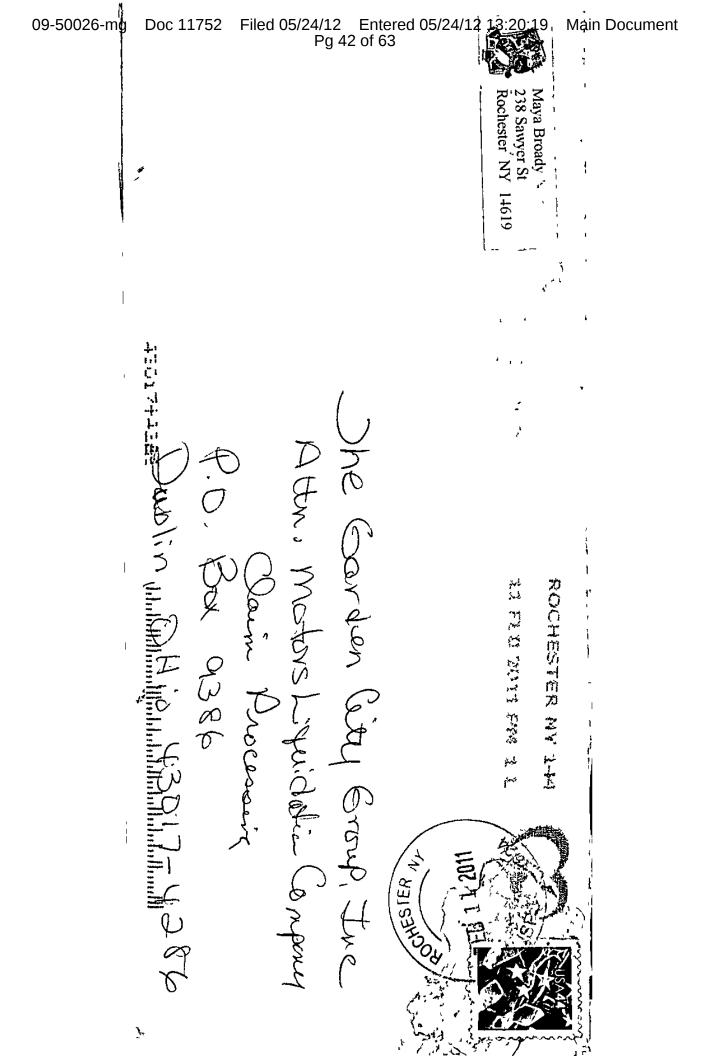


EXHIBIT C

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 45 of 63

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	x : : Chapter 11 Case No. : : 09-50026 (REG)
Debtors.	: (Jointly Administered)
STATE OF NEW YORK)) ss: COUNTY OF SUFFOLK) I, Barbara Kelley Keane, being duly sworn, depose	and state:
1. I am an Assistant Director with The Garden Cit and debtors-in-possession (the "Debtors") in the above-Road, Melville, New York 11747. 2. Between September 24, 2009 and September 2 counsel for the Debtors in the above-captioned case, I caidentified below addressed to each of the individuals an (all parties listed in the Debtor's Schedules of Assets and	y Group, Inc., the claims and noticing agent for the debtors captioned proceeding. Our business address is 105 Maxess 6, 2009, at the direction of Weil, Gotshal & Manges LLP, aused to be served true and correct copies of the documents d entities in the service lists attached hereto as Exhibit "A" and Liabilities) and Exhibit "B" (including but not limited to ter service list, the creditor matrix and all other parties in

- (i) Notice Of Bar Dates for Filing of Proofs of Claim (the "Notice") and a customized Proof of Claim form addressed to each of the individuals and entities identified in the service list attached hereto as Exhibit "A"; and
- (ii) **Notice** and a **Proof of Claim** form addressed to each of the individuals and entities identified in the service list attached hereto as Exhibit "B"

by depositing same in sealed, postage paid envelopes at a United States Post Office for delivery by the United States Postal Service via First Class Mail.

/s/ Barbara Kelley Keane

Sworn to before me this 14th day of October, 2009

/s/ Eamon Mason Notary Public – State of New York No 01MA6187254 My Commission Expires May 19, 2012

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

------x

In re : Chapter 11 Case No.

:

MOTORS LIQUIDATION COMPANY : 09-50026 (REG)

f/k/a GENERAL MOTORS CORPORATION, : et al., :

Debtors. : (Jointly Administered)

-----X

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE)

TO ALL PERSONS AND ENTITIES WITH CLAIMS (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE) AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc. CKS of Harlem

PLEASE TAKE NOTICE THAT, on September 16, 2009, the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors") entered an order (the "Bar Date Order") establishing (i) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims, including a claim under section 503(b)(9) of the Bankruptcy Code, as described more fully below (a "503(b)(9) Claim"), against any of the Debtors (the "General Bar Date"); and (ii) November 30, 2009, at 5:00 p.m. (Eastern Time) as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Date Order, the Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to **June 1**, **2009**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 47 of 63

If you have any questions relating to this Notice, please feel free to contact AlixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to **June 1, 2009**, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the Debtors that arose before **June 1, 2009** may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to **June 1, 2009**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, priority claims, and 503(b)(9) Claims (as defined in Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) Your claim is listed on the Schedules (as defined below) and (i) is <u>not</u> described in the Schedules as "disputed," "contingent," or "unliquidated," (ii) you do <u>not</u> dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do <u>not</u> dispute that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (b) Your claim has been paid in full;
- (c) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; **provided**, **however**, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- (d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim; provided, however, 503(b)(9) Claims are subject to the General Bar Date as provided above. Section 503(b)(9) provides in part: "...there shall be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the General Bar Date;
- (e) You hold a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (f) You hold a claim against any of the Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);
- (g) You are a Debtor in these cases having a claim against another Debtor;
- (h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor as of the Bar Date:

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 48 of 63

- (i) You hold a claim for which you have already properly filed a Proof of Claim against any of the Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or
- (j) You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "**Debt Claim**") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "**Debt Instruments**") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debtor, on or before the Bar Date, on account of all Debt Claims against such Debtor under the applicable Debt Instruments, **provided**, **however**, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies. Debt Instruments include those agreements listed at the end of this Notice.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date, and (ii) the date which is **thirty days** following the entry of the order approving such rejection or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of June 1, 2009 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be <u>actually received</u> on or before the applicable Bar Date at the following address:

If by overnight courier or hand delivery to:

The Garden City Group, Inc. Attn: Motors Liquidation Company Claims Processing 5151 Blazer Parkway, Suite A Dublin, Ohio 43017

Or if by hand delivery to:

United States Bankruptcy Court, SDNY One Bowling Green Room 534 New York, New York 10004 If by first-class mail, to:

The Garden City Group, Inc.

Attn: Motors Liquidation Company Claims Processing

P.O. Box 9386

Dublin, Ohio 43017-4286

Proofs of Claim will be deemed timely filed only if <u>actually received</u> by The Garden City Group, Inc. or the Court on or before the applicable Bar Date. Proofs of Claim may <u>not</u> be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the Debtors, will be forever barred – that is, forbidden – from asserting the claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the Debtors' chapter 11 cases.

7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the classification and amount of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the specified Debtor, and if your claim is not described as "disputed", "contingent", or "unliquidated", you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.mysb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.). Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of the Debtors' Schedules may also be obtained by written request to the Debtors' claims agent at the address and telephone number set forth below:

The Garden City Group, Inc. Attn: Motors Liquidation Company P.O. Box 9386 Dublin, Ohio 43017-4286 1-703-286-6401

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 50 of 63

In the event that the Debtors amend their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the classification of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In such case, the deadline for you to file a Proof of Claim on account of any such claim is the later of (a) the applicable Bar Date and (b) the date that is **thirty days** after the Debtors provide notice of the amendment.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered in this Notice, such as whether the holder should file a Proof of Claim.

DATED: September 16, 2009

New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

Certain Debt Instruments

	Debt Instrument	CUSIP, ISIN, or Swiss Security Numbers
1	Indenture, dated as of Nov. 15, 1990, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AN5, 370442AJ4, 370442AR6, 37045EAG3, 37045EAS7
2	Indenture, dated as of Dec. 7, 1995, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AT2, 370442AU9, 370442AV7, 370442AZ8, 370442BB0, 370442816, 370442774, 370442766, 370442758, 370442741, 370442733, 370442BQ7, 370442BT1, 370442717, 370442BW4, 370442BS3, 370442121, 370442691
3	Trust Indenture, dated as of July 1, 1995, between Michigan Strategic Fund and Dai-Ichi Kangyo Trust Company of New York (\$58,800,000 Multi-Modal Interchangeable Rate Pollution Control Refunding Revenue Bonds)	CUSIP No. 594693AQ6
4	Indenture of Trust, dated as of July 1, 1994, between City of Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New York (\$12,500,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AA2
5	Indenture of Trust, dated as of July 1, 1999, between City of Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New York (\$10,000,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AB0
6	Trust Indenture, dated as of Dec. 1, 2002, among City of Fort Wayne, Indiana, JPMorgan Chase Bank and Bank One Trust Company, N.A., (\$31,000,000 Pollution Control Revenue Refunding Bonds)	CUSIP No. 455329AB8
7	Trust Indenture, dated as of Mar. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$20,040,000 State of Ohio Pollution Control Refunding Revenue Bonds)	CUSIP No. 667596AU2
8	Indenture of Trust, dated as of Dec. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$46,000,000 State of Ohio Solid Waste Revenue Bonds)	CUSIP No. 67759ABC2
9	Trust Indenture, dated as of Apr. 1, 1984, among City of Indianapolis, Indiana, Bankers Trust Company and The Indiana National Bank (\$1,400,000 Pollution Control Revenue Bonds)	CUSIP No. 455329AB8

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 51 of 63

10	Fiscal and Paying Agency Agreement, dated as of July 3, 2003, between GM, Deutsche Bank AG London, as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171942757, XS0171943649
11	Fiscal and Paying Agency Agreement, dated as of July 10, 2003, between GM Nova Scotia Finance Company, GM, as guarantor, Deutsche Bank Luxembourg S.A., as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171922643, XS0171908063.
12	Bond Purchase and Paying Agency Agreement dated May 28, 1986 between GM and Credit Suisse	Swiss Security No. 876 926

						ŀ	
Name	Address1	Address2 A	Address3	Address4	City	State Zip	0
BROADWAY GERALD	4609 NOBILITY CT				CHARLOTTE	NC 28	28269-1085
BROADWAY GULF SERVICE	53 BROADWAY				JERSEY CITY	NJ 07	07306-6311
BROADWAY IN CHICAGO	ATTN: EILEEN LACARIO	151 W RANDOLPH ST			CHICAGO	09 TI	60601-3108
BROADWAY IN CHICAGO LLC	ATTN LESLEE JONES	17 N STATE ST STE 810			CHICAGO	IL 60	60602-3047
BROADWAY JR, WILLIAM V	70 CEDAR BLUFF DR APT 16				LAKE ST LOUIS	MO 63	63367-2808
BROADWAY MEDICAL ASSOC INC	200 BOSTON POST RD				ORANGE	CT 06	06477
BROADWAY SAAB	2700 S ASHLAND AVE				GREEN BAY		54304-5303
BROADWAY SAAB	CUENE, KEVIN J.	2700 S ASHLAND AVE			GREEN BAY	П	54304-5303
BROADWAY TOWING & RECOVERY	517 E 73RD ST				NEW YORK	NY 10	10021
BROADWAY, ADDIE	1417 OAKLAWN DR				MONROE	LA 71	71202-3035
BROADWAY, ADDIE M	1417 OAKLAWN DR				MONROE	LA 71	71202-3035
BROADWAY, ARDELL	6306 KAREN DR				FUNT	MI 48	48504-1665
BROADWAY, BILLIE FAYE	201 SOUTHLAND DR				FLORENCE		35633-7729
BROADWAY, BOBBY L	201 SOUTHLAND DR				FLORENCE	AL 35	35633-7729
BROADWAY, CATHERINE	407 IRVING DR				WILMINGTON	DE 19	19802-1217
BROADWAY, CHARLES W	9719 S SHORE DR				PIGEON	MI 48	48755-9675
BROADWAY, EDWARD J	4076 S SHORE ST				WATERFORD	MI 48	48328-1270
BROADWAY, GARY W	344 N RIVER RD				MUNROE FALLS	OH 44	44262-1331
BROADWAY, ILSE-MARIE I	5 BARTEL CT				TIBURON	CA 94	94920-1656
BROADWAY, JAMES E	5806 RUBIN AVE				BALTIMORE	MD 21	21215-3526
BROADWAY, JEWELL R	2209 DETROIT STREET				FUNT	MI 48	48503
BROADWAY, LEONARD G	180 FRANKLIN CORNER RD				LAWRENCEVILLE	N) 08	08648-2530
BROADWAY, LULA	8800 DORCHESTER RD UNIT 2902				NORTH CHARLESTON	SC 29	29420-7335
BROADWAY, LULA M	88000 DORCHESTER RD	UNITE 2902			N CHARLESTON	SC 29	29420
BROADWAY, SAMUEL	205 CRESTVIEW DR				нітснсоск	77 XT	77563-1828
BROADWAY, WILLARD J	24 TALLULAH CIR				CHEROKEE VILLAGE	AR 72	72529-4938
BROADWAY, WILLIAM V	11082 W GLEN				CLIO	MI 48	48420-1989
BROADWELL, JOAN K	5127 LATIMER ST				W BLOOMFIELD		48324-1548
BROADWELL, JOHN C	5127 LATIMER ST				W BLOOMFIELD	MI 48	48324-1548
BROADWELL, ROBERT R	76 PUTNAM ST				BRISTOL		06010-4945
BROADWICK, MATTHEW A	37995 SEAWAY CT				HARRISON TOWNSHIP	MI 48	48045-2761
BROADWORTH, BOB D	PO BOX 540				FLINT	MI 48	48501-0540
BROADWORTH, BOB DENNIS	PO BOX 540				FUNT	MI 48	48501-0540
BROADWORTH, DONALD J	7261 REID RD				SWARTZ CREEK	MI 48	48473-9465
BROADWORTH, GEORGE C	900 NORTH CASS LAKE RD.				WATERFORD		48328
BROADWORTH, JULIE C	5213 GREENLEAF DR				SWARTZ CREEK		48473-1133
BROADWORTH, TAMARA L	10557 W. U.S. 12				WHITE PIGEON	\neg	49099
BROADY AERIAL	BROADY, AERIAL	PO BOX 785			NEW ALBANY		47151-0785
BROADY, AERIAL	3983 W LEOTA RD				SCOTTSBURG		47170-7228
BROADY, BENNIE R	2295 HAZELWOOD ST				DETROIT	\neg	48206-2241
BROADY, MAYA	238 SAWYER ST				ROCHESTER		14619-1928
BROADY, PAULA ANN	393 NE 808 ST				OLD TOWN	FL 32	32680-8162
BROAS DAVID I	446 APT A SOLITH ST				LOCKPORT	1.	14094
BROAS, JUDY M	446 SOUTH ST APT A				LOCKPORT	1	14094-3900
BROBBEY, ANNA S	4640 N. SHERIDAN				CHICAGO	1	60640
BROBBEY, ENOCH D	4640 N. SHERIDAN				CHICAGO		60640
BROBBEY, ESTHER S	4640 N. SHERIDAN				CHICAGO	11 60	60640
BROBBEY, JOHN R	4640 N. SHERIDAN				CHICAGO	1L 60	60640
BROBECK HALE & DORR INTERNATIONAL 30TH 1301 AVENUE OF THE AMERICAS FL 30 FL	1301 AVENUE OF THE AMERICAS FL 30				NEW YORK	NY 10	10019-6036
BROBECK PHLEGER & HARRISON	SPEAR STREET TOWER	1 MARKET PLZ			SAN FRANCISCO		94105-1313
BROBERG ROBERT E (472005)	GLASSER AND GLASSER	CROWN CENTER, 580 EAST MAIN STREET, SUITE 600			NORFOLK	VA 23	23510
BROBERG THEODORE P (493687)	GLASSER AND GLASSER	CROWN CENTER, 580 EAST MAIN STREET,			NORFOLK	VA 23	23510
		SUITE 600					

EXHIBIT D

Barry N. Seidel (BS-1945) Stefanie Birbrower Greer (SG-2898) DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708 Telephone: (212) 277-6500 Facsimile: (212) 277-6501

Attorneys for Motors Liquidation Company GUC Trust

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG) f/k/a General Motors Corp., et al. :

Debtors. : (Jointly Administered)

DECLARATION OF ANGELA FERRANTE IN SUPPORT OF THE REPLY TO THE RESPONSE TO THE 276TH OBJECTION TO CLAIM NOS. 70896 AND 70925 AND RELATED DOCUMENTS FILED BY THE GUC TRUST

I, Angela Ferrante, hereby declare as follows:

1. I am an Assistant Vice President with The Garden City Group, Inc. ("GCG") located at 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042, and am duly authorized to submit this declaration (the "Declaration"). GCG is retained by the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (the "Plan"), as the claims and noticing agent for the Debtors.

The Debtors are Motors Liquidation Company (f/k/a General Motors Corporation) ("MLC"), MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.), Remediation and Liability Management Company, Inc. ("REALM"), and Environmental Corporate Remediation Company, Inc. ("ENCORE").



EXHIBIT E

UNITED STATES BANKRUPTCY	COURT
SOUTHERN DISTRICT OF NEW Y	ORK

In re

In re

Chapter 11

Case No. 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors.

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK) ss COUNTY OF SUFFOLK)

- I, Patrick M. Leathem, being duly sworn, depose and state:
- 1. I am an Assistant Director with The Garden City Group, Inc. ("GCG"), the claims, noticing and solicitation agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.
- 2. On December 22 and 23, 2010, at the direction of Weil, Gotshal & Manges LLP ("Weil"), counsel for the Debtors, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of Class 1¹ Claims (Secured Claims), holders of Class 2 Claims (Priority Non-Tax Claims) and holders of Class 4 Claims (Property Environmental Claims), as set forth on the service list annexed hereto as Exhibit A:
 - Notice of (I) Approval of Disclosure Statement; (II) Establishment of Record
 Date; (III) Hearing on Confirmation of the Plan and Procedures for Objecting to
 Confirmation of the Plan; and (IV) Procedures and Deadline for Voting on the
 Plan (the "Confirmation Hearing Notice");

¹ Capitalized terms that are not otherwise defined herein have the meanings ascribed to such terms in the Plan and Disclosure Statement and/or the Disclosure Statement Approval Order (as defined below).

- Notice of Non-Voting Status To Unimpaired Classes: Class 1 (Secured Claims), Class 2 (Priority Non-Tax Claims), and Class 4 (Property Environmental Claims); and
- Notice of Deadlines for Filing Administrative Proofs of Claim (the "Administrative Claim Bar Date Notice").
- 3. Between December 23, 2010 and December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of Class 3 Claims (General Unsecured Claims), as set forth on the service list annexed hereto as Exhibit B²:
 - Confirmation Hearing Notice;
 - Disclosure Statement for Debtors' Amended Joint Chapter 11 Plan dated December 8, 2010, with all exhibits thereto, including, among other documents, the Debtors' Amended Joint Chapter 11 Plan, with all exhibits thereto (collectively, the "Plan and Disclosure Statement");
 - Order (I) Approving Notice of Disclosure Statement Hearing; (II) Approving
 Disclosure Statement; (III) Establishing a Record Date; (IV) Establishing Notice
 and Objection Procedures for Confirmation of the Plan; (V) Approving Notice
 Packages and Procedures for Distribution Thereof; (VI) Approving the Forms of
 Ballots and Establishing Procedures for Voting on the Plan; and (VII) Approving
 the Forms of Notices to Non-Voting Classes under the Plan (the "<u>Disclosure</u>
 <u>Statement Approval Order</u>");
 - Letter from Official Committee of Unsecured Creditors dated December 10, 2010 (the "Committee Letter");
 - Administrative Claim Bar Date Notice (collectively with the Confirmation Hearing Notice, Plan and Disclosure Statement, Disclosure Statement Approval Order and Committee Letter, the "<u>Solicitation Package</u>"); and
 - a customized Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its

² Exhibit B includes 109 parties whose claims had initially been under consideration for objection, which would have rendered those parties ineligible to vote on the Debtors' Plan. As those claims were ultimately not objected to prior to the Solicitation Date, those parties were entitled to receive Solicitation Packages with Ballots. GCG sent the Confirmation Hearing Notice and the Administrative Claim Bar Date Notice via first class mail to those parties on or before December 28, 2010, and sent Solicitation Packages with Class 3 Ballots via overnight courier to those parties on December 30, 2010. Exhibit B also includes one party, Remy International, Inc., that was served a Solicitation Package with Class 3 Ballot via overnight courier on January 5, 2011 to replace a Solicitation Package with Class 5 Ballot that was served via overnight courier on December 30, 2010, as reflected on Exhibit C hereto.

Affiliated Debtors for Class 3 (General Unsecured Claims), together with a postage prepaid return envelope (the "**Return Envelope**").

- 4. On December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the holders of individual Class 5 Claims (Asbestos Personal Injury Claims), as set forth on the service list annexed hereto as Exhibit C³:
 - the Solicitation Package; and
 - a customized Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims), together with a Return Envelope.
- 5. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on the attorneys representing the holders of Class 5 Claims (Asbestos Personal Injury Claims), as set forth in the service list annexed hereto as Exhibit D:
 - the Solicitation Package;
 - a non-customized individual Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims); and
 - a Master Ballot for Accepting or Rejecting Amended Joint Chapter 11 Plan of Motors Liquidation Company (f/k/a General Motors Corporation) and Its Affiliated Debtors for Class 5 (Asbestos Personal Injury Claims), together with a Return Envelope.
- 6. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the following documents to be served via hand delivery to Broadridge Financial Solutions, Inc., Attn: BSG Special Processing, Job Nos. N38706 & N39053, 51 Mercedes Way, Edgewood, NY 11717 ("**Broadridge**"), together with an instructional letter

3

³ See Fn. 2.

directing Broadridge to distribute the documents to all beneficial owners of interests in Class 6 (Equity Interests in MLC) (*i.e.*, the equity securities bearing CUSIP Numbers 62010A105 and 370442105 (the "Class 6 Securities") as of December 7, 2010 (the "Voting Record Date")), the nominees for which Broadridge services:

- Confirmation Hearing Notice;
- Administrative Claim Bar Date Notice; and
- Notice of Non-Voting Status to Impaired Class: Class 6 (Equity Interests in MLC) (collectively with the Confirmation Hearing Notice and Administrative Claim Bar Date Notice, the "Equity Package").
- 7. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via overnight courier to Mediant Communications LLC, Reorg Center, Attn: Stephanie Fitzhenry, 109 North Fifth Street, Saddle Brook, NJ 07663 ("Mediant"), together with an instructional letter directing Mediant to distribute the documents to all beneficial owners of the Class 6 Securities as of the Voting Record Date, the nominees for which Mediant services.
- 8. On December 28, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via overnight courier on the known broker nominees for the beneficial owners of the Class 6 Securities as of the Voting Record Date that do not employ Broadridge or Mediant as their mailing agent (the "Non-

Broadridge/Mediant Nominees"), with an instructional letter directing the Non-Broadridge/Mediant Nominees to distribute the documents to said beneficial owners, as set forth on the service list annexed hereto as Exhibit E.

9. On December 22, 2010, also at the direction of Weil, GCG caused an appropriate number of true and correct copies of the Equity Package to be served via first class mail on the GCG

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 61 of 63

database of United States and Canadian brokers (the "<u>U.S. and Canadian Brokers</u>"), with an instructional letter directing the U.S. and Canadian Brokers to distribute the documents to their customers, if any, who are beneficial owners of the Class 6 Securities as of the Voting Record Date, except where Broadridge or Mediant is employed as mailing agent by any of the aforementioned U.S. and Canadian Brokers, as set forth on the service list annexed hereto as Exhibit F.

- 10. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the Equity Package to be served via first class mail on the registered holders of the Class 6 Securities, as provided by the transfer agent therefor, and those parties that filed a proof of interest in these Chapter 11 Cases, as set forth on the service list annexed hereto as Exhibit G.
- 11. On December 23, 2010, also at the direction of Weil, GCG caused a true and correct copy of the Solicitation Package to be served via first class mail on (a) the attorneys for the Creditors' Committee; (b) the attorneys for the Asbestos Claimants' Committee; (c) the attorneys for the Future Claimants' Representative; (d) the Office of the United States Trustee; (e) the Securities and Exchange Commission; (f) the Internal Revenue Service; (g) the United States Department of Justice; (h) the United States Department of the Treasury; and (i) the Pension Benefit Guaranty Corporation, as set forth on the service list annexed hereto as Exhibit H.
- 12. Between December 22, 2010 and December 28, 2010, also at the direction of Weil, GCG caused a true and correct copy of the following documents to be served via first class mail on (a) each of the parties who filed untimely claims on or before October 21, 2010; (b) the parties holding Administrative Expense and Priority Tax Claims; (c) the holders of Note Claims, Eurobond Claims and/or Nova Scotia Guarantee Claims who filed Claims; (d) all parties who

09-50026-mg Doc 11752 Filed 05/24/12 Entered 05/24/12 13:20:19 Main Document Pg 62 of 63

requested notice pursuant to Bankruptcy Rule 2002; and (e) all parties in GCG's creditor database for these cases that do not fall within any of the categories described in paragraphs "2" through "11" hereof, as set forth on the service list annexed hereto as Exhibit I:

- Confirmation Hearing Notice; and
- Administrative Claim Bar Date Notice.

/s/ Patrick M. Leathem
Patrick M. Leathem

Subscribed and sworn to before me this 14th day of January, 2011

/s/ Debra Wolther_

Debra Wolther
Notary Public – State of New York
No. 02WO4853469
Qualified in Nassau County
My Commission Expires 1/27/2014

Name	Address1	Address2	Address3	Address4	City	e e	Zip	
BROADY, BENNIE R	2295 HAZELWOOD SI				DELKOIT		48206-2241	
BROADY, LAMONT B	336 HARRIET ST				DAYTON			0
ВКОАДУ, МАУА	238 SAWYER ST				ROCHESTER	ž	14619-1928	9-!
BROADY, PAULA ANN	393 NE 808 ST				OLD TOWN	చ	32680-8162	50
BROADY, PAULA ANN	393 NEW 808 ST				OLD TOWN	చ	32680-8162	02
BROAS, DAVID J	446 APT A SOUTH ST				LOCKPORT	ž	14094	:6-
BROAS, JUDY M	446 SOUTH ST APT A				LOCKPORT	ž	14094-3900	m
BROBBEY, ANNA	AMU LANRE O	407 S DEARBORN ST STE 1550			CHICAGO	=	60605-1144	g
BROBBEY, ENOCH	AMU LANRE O	407 S DEARBORN ST STE 1550			CHICAGO		60605-1144	С
BROBBEY, ESTHER	AMU LANRE O	407 S DEARBORN ST STE 1550			CHICAGO	=	60605-1144	00
BROBBEY, JOHN	AMU LANRE O	407 S DEARBORN ST STE 1550			CHICAGO	=	60605-1144	2 1
BROBBEY, JOHN R	930 FOX RUN LN				ALGONQUIN	=	60102	.17
BROBST JR, GARY F	96 CENTURY DR				SMYRNA	DE	19977-4474	752
BROBST JR, GARY FREDERICK	96 CENTURY DR				SMYRNA	DE	19977-4474	2
BROBST, DANIEL D	9923 SHANKSDOWN RD				WINDHAM		44288-9524	F
BROBST, EARL D	12315 US HIGHWAY 441 LOT 20				TAVARES	చ	32778-4588	ile
BROBST, HAROLD M	PO BOX 296				HORNBROOK	S S	96044-0296	d
BROBST, JANE G	2780 EAST OAKLAND PARK BLVD				FT LAUDERDALE	చ	33306-1605	05
BROBST, JEANNE	P O BOX 261				FRANKTON		46044	/2
BROBST, JEANNE	PO BOX 261				FRANKTON	Z	46044-0261 T	4/1
BROBST, KENNETH	W 002 S 0866				FAIRMOUNT	Z	46928-9762	L2
BROBST, KENNETH T.	W 002 S 208 0				FAIRMOUNT	Z	3 7928-929765	
BROBST, LAURETTE A	322 PARTRIDGE LN				WHEELING	ı	60090-3149	En
BROBST, MIGHNON R	9930 COLTON RD				WINDHAM		44288-9500	ite
BROBST, PAUL J	1391 BRAINARD RD				LYNDHURST	ı	44124-1456	re
BROBST, PAUL JAMES	1391 BRAINARD RD				LYNDHURST		44124-1456	d C
BROBST, PETER	1812 PUGET ST NE				OLYMPIA	WA	98506-3364)5/
BROBST, ROBERT E	1526 S BROWN PL				TUCSON	AZ	85710-8637	24
BROBST, ROGER H	1508 W 4TH AVE				вкорнеар		53520-1816	1/1
BROBYN & FORCENO	THE PHILADELPHIA BOURSE, STE 1000 INDEPENDENCE HALL E				РНІГАДЕГРНІА	PA	19106	2 1
BROC T SMITH	424 WINDING TRAIL				XENIA		45385	3:2
BROCAK, ROSE V	24 MISTY PINE LANE				HAMILTON SQUARE	Z	08690-2258	20:1
BROCAK, ROSE V	24 MISTY PINE LN				HAMILTON SQUARE	Z	08690-2258	L9
BROCATO, LINDA L	210 OVERHILL DR				LAKE CHARLES	۲	70605-6526	Ν
BROCCOLI, BRUNO F	5117 DRAYTON RD				CLARKSTON	Ξ	48346-3707	1ai
BROCCOLLI, JOANNE	63 PRANGS LANE				NEW CASTLE	DE	19720-4035	n
BROCCOLLI, JOANNE	63 PRANGS LN				NEW CASTLE		19720-4035	Do
BROCHER, ROBERT T	12251 SHAFFER RD				DAVISBURG	Ξ	48350-3739	CL
BROCHETTI, FRANK J	2275 LESTER RD				VALLEY CITY		44280-9567	ım
BROCHETTI, FRED J	4907 FAIRVIEW AVE				NEWTON FALLS		4444-9419	en
BROCHETTI, LOUIS R	8606 PTARMIGAN CT				KIRTLAND		44094-9330	t
BROCHETTI, WILLIAM R	2930 LAMPLIGHT LN				WILLOUGHBY HILLS	7	44094-8463	
						1		